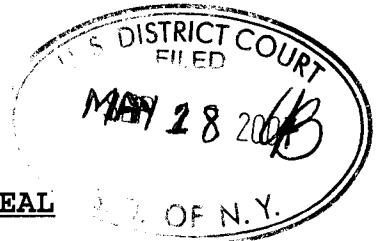


ORIGINAL

DOC#1



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK  
----- x

UNITED STATES OF AMERICA, :  
----- v. ----- :

DON MILLER, :  
-----

Defendant. : 04 Cr.

----- x  
FILED UNDER SEAL U.S. OF N.Y.

NOTICE OF INTENT TO  
FILE AN INFORMATION

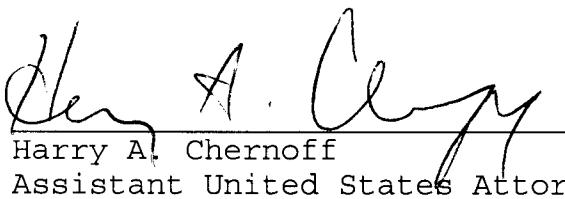
(04 MAG 506)

Please take notice that the United States Attorney's Office will file an information upon the defendant's waiver of indictment, pursuant to Rule 7(b) of the Federal Rules of Criminal Procedure.

Dated: New York, New York  
May 17, 2004

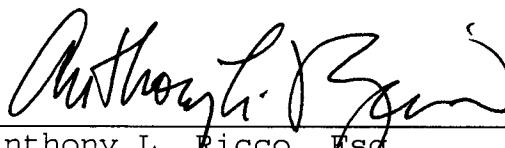
DAVID N. KELLEY  
United States Attorney

By:

  
\_\_\_\_\_  
Harry A. Chernoff  
Assistant United States Attorney

AGREED AND CONSENTED TO:

By:

  
\_\_\_\_\_  
Anthony L. Ricco, Esq.  
Attorney for Don Miller

5/18/04